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June 1, 2025

Via ECF;

The Honorable David S. Jones
United States Bankruptcy Judge
Southern District of New York
One Bowling Green
New York, New York 10004

Re: **In re: Manhattan Country School, Chapter 11 Case No. 25-11009-dsj**

Dear Honorable Sir:

This firm is counsel to Manhattan Country School a/k/a Manhattan Country School, Inc. (the “Debtor”) in the above referenced Chapter 11 Bankruptcy Case (the “Bankruptcy Case”) commenced on May 16, 2025.

Subsequent to the hearing held before the Court on May 30, 2025, the Debtor filed an application (the “Application”) [dkt item 33] to convert this Chapter 11 Bankruptcy Case to a case under Chapter 7 of the Bankruptcy Code. I am writing to formally withdraw this Application.

I thank the Court for considering the above.

Respectfully submitted,

Peter K. Kamran, Esq.

cc: *All Appearing Counsel via ECF*